

Charlie A. Scroggins, CPA

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Education/Certification

<i>Stephen F. Austin State University</i>	2004
Bachelor of Science in Accounting	Nacogdoches, TX
<i>Stephen F. Austin State University</i>	2005
Master of Science in Accounting	Nacogdoches, TX
<i>Certified Public Accountant</i>	State of Texas

Experience

Scroggins CPAs PC (sale in process)	2008 - Present
<i>Co-Owner, Individual and Business Tax and Advisory</i>	<i>Houston & Frisco, TX</i>

- Preparation and review of federal and state tax compliance, periodic tax planning and advising on tax strategy (IRS Forms 1040, 1065, 1120, 1120S, Texas Franchise reporting, Texas sales tax compliance, multi-state individual reporting).
- Advise clients on new business setup, including tax structure and relevant business strategy
- Creation of periodic financial information and statements, along with customized managerial reporting, to analyze business functions, efficiencies, and profitability
- Preparation of client payroll, including federal and state payroll reporting (IRS Forms 940, 941, Texas Workforce reporting).
- Preparation and analysis of periodic financial statements and adjusting/closing journal entries for small and medium business entities and individual clients' investment entities.
- Oversee staff of accountants and bookkeepers who prepare accounting reports and tax work for top-level review.
- Work with clients across several industries, including real estate/construction, professional services, retail, O&G, and other B2C entities.

UHY, LLP	2007-2008
<i>Senior Tax & Reporting Accountant</i>	<i>Houston, TX</i>

- Preparation of federal and state tax compliance, tax planning and advising on tax strategy (IRS Forms 1040, 1065, 1120, 1120S, Texas Franchise reporting, Texas sales tax compliance, multi-state individual reporting).
- Preparation and analysis of annual financial statements medium and high-growth business entities and investment groups.
- Review and analysis of staff-prepared detail to complete periodic financial statements.
- Led Texas Franchise review team and created reporting & estimation tool for compliance.

Gainer, Donnelly, & Desroches	2005-2007
<i>Tax & Reporting Accountant</i>	<i>Houston, TX</i>

- Preparation of federal and state tax compliance, tax planning and advising on tax strategy (IRS Forms 1040, 1065, 1120, 1120S, Texas Franchise reporting, Texas sales tax compliance, multi-state individual reporting).
- Review tax calculations and financial statements prepared using client data, including financial statements, managerial reports, and tax calculations.
- Specialize in tax issues related to small business and state taxes.

Endeavors & Abilities

- Advanced on most Office software, QuickBooks, ATX, and ProSeries; Mac & Windows; At least proficient with many other softwares and extremely comfortable learning new software.
- Tutor and mentor local accounting & business students.
- Interests include spending time with my wife & daughter, my photography-based charity, woodworking, and fishing.